

Dashboard

Activities

Claims

Finance ▾

Reporting ▾

Dashboard > Manage Engagement Activities

Manage Engagement Activities

Create Engagement Activity

Engagement Activities ▾ Lead ▾ Statuses ▾ Physician Society/MSA ▾ Priority ▾ More ▾

ENGAGEMENT ACTIVITIES	PHYSICIAN SOCIETY/MSA	LEAD	STATUS	FUNDS COMMITTED	YTD (ACTUALS)	CUMULATIVE (ACTUALS)	CUMULATIVE ACTUALS %
Pending Approval							
Michelle's Test Activity	Friends Physician Society	Smith TEST, John	Pending Approval	\$1,000.00	\$0.00	\$0.00	0%
work life balance	Friends Physician Society	Black TEST, Richard	Pending Approval	\$3,000.00	\$0.00	\$0.00	0%
Working Group - Aug Meeting	Friends Physician Society	Smith TEST, John	Pending Approval	\$100.00	\$0.00	\$0.00	0%
Active							
Engagement 101	Friends Physician Society	Brown TEST, Marc	Active	\$1,000.00	\$0.00	\$0.00	0%
Monthly Working Group Meeting Test	Friends Physician Society	Black TEST, Richard	Active	\$2,000.00	\$0.00	\$0.00	0%

The Engagement Activity must be in Active Status

Weekly Meeting - Test

- Edit Activity
- Create a Sub-activity
- Submit a Claim
- Submit an Expense
- Attach Files
- Hold Activity
- Complete Activity

DETAILS

Status: **Active**
 Priority: Normal ↑
 Starts: Jul 24, 2018

Click here to Create a Sub-activity

BUDGET TRACKING

Funds Committed \$500.00
 Cumulative Actuals 0% \$0.00
 Funds Remaining 100% \$500.00

OBJECTIVES OF ENGAGEMENT ACTIVITY

- Objectives of Engagement Activity
- 15 min report out / sharing by projects (high level status / plans)
 - 20 min discussion on test project collaboration topic/s
 - 20 min – share new test projects or other test topics

DESCRIPTION OF ENGAGEMENT ACTIVITY

This weekly meeting is for topics common across projects focused on testing (this is a good place to start if you want to get high-level status of the individual projects and learn about hot topics related to Group Testing)

- Sub-Activities
- Participants
- Claims
- Files
- Business Events

Create a Sub-activity

Sub-Activity Names ▾ Types ▾

NAME	TYPE	STATUS	FUNDS COMMITTED	CUMULATIVE ACTUALS	BURNDOWN
Research for weekly meeting	Research	Active	\$50.00	\$0.00	0%

FE FACILITY ENGAGEMENT
An SSC Initiative

Dashboard > Manage Engagement Activities > ...

Psychiatric Wait Times

Saved By The Bell

Edit Activity Create a Sub-activity Sub...

DETAILS

Status Active

Priority Normal ↑

Starts Dec 05, 2016

OBJECTIVES OF ENGAGEMENT ACTIVITY

To reduce psychiatric wait times in the ER

DESCRIPTION OF ENGAGEMENT ACTIVITY

To reduce psychiatric wait times in the ER

Support Welcome Ms. Spano ▾

Create a Sub-Activity

* Activity Type
Meeting

* Name
Feb 9th Planning Mtg

* Description
To plan initiative

* Objectives
Set out guidelines/framework for engagement activity.

* Start Date 02-09-2017 End Date mm-dd-yyyy

Submit Cancel

Click on **Submit**

The **Sub-Activity** does NOT need any approval and will be in **Active Status**

The Sub-Activity is in Active Status

Dashboard > Manage Engagement Activities > Psychiatric Wait Times > Feb 9th Planning Mtg

[← Back to Engagement Activity](#)

Weekly Meeting - Test

Edit Sub-Activity Submit a Claim ▾ Attach Files Hold Sub-Activity Complete Sub-Activity

DETAILS

Status Active Facilities Bayside High
Sub-Activity Type Meeting
Starts Feb 09, 2017

BUDGET TRACKING

Budget \$0.00
Budget Used 0%
\$0.00
Remaining 0%
\$0.00

Dashboard > Manage Engagement Activities > Activity Detail > Feb 9th Planning Mtg > Sub-Activity Admin

Sub-Activity Admin

Details **Budget**

* Facilities
Bayside High x ▾
* Activity Type
Meeting ▾
* Name
Feb 9th Planning Mtg
* Description

To add funds to the Sub-activity, click on **Budget**

Sub-Activity Admin

Details Budget

Budget:
\$0.00

Edit Budget

1

Click on **Edit Budget**

TYPE	AMOUNT	TOTAL
------	--------	-------

No tr

Update Budget

2

Add **Amount**

* Business Event Type

Add funds to an Activity

* Amount

\$ 4500

* Start Date

02-09-2017

Comments

Submit

Cancel

3

Click **Submit**

Weekly Meeting - Test

[Edit Activity](#)
[Create a Sub-activity](#)
[Submit a Claim](#)
[Submit an Expense](#)
[Attach Files](#)
[Hold Activity](#)
[Complete Activity](#)

DETAILS

Status: Active
 Priority: Normal ↑
 Starts: Jul 24, 2018
 Facilities: Medical Society Association (Test) Facility
 MoU Category: Working environment for physicians !

BUDGET TRACKING

Funds Committed: \$500.00
 Cumulative Actuals: \$0.00 (0%)
 Funds Remaining: \$500.00 (100%)

OBJECTIVES OF ENGAGEMENT ACTIVITY

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[Sub-Activities](#)
[Participants](#)
[Claims](#)
[Files](#)
[Business Events](#)

[Create a Sub-activity](#)

Add Participant(s)

Sub-Activity Names ▾ Types ▾

NAME	TYPE	STATUS	FUNDS COMMITTED
Research for weekly meeting	Research	Active	\$50.00

The Sub-Activity is listed here

Quick Add Participant

Contact

Contact

Add

Cancel

Bulk Add

Add Selected

Click on **Add Selected**

Search

<input checked="" type="checkbox"/>	NAME	PRACTICE/DEPT	USER TYPE	STATUS
<input checked="" type="checkbox"/>	Belding, Mister	Cardiology	Medical Professional	Active
<input type="checkbox"/>	Bickerstaffe, Violet		Physician Society Staff	Active
<input type="checkbox"/>	Exec, PS	Anesthesia	Medical Professional	Active
<input checked="" type="checkbox"/>	Kapowski, Kelly	Obstetrics and Gynecology	Medical Professional	Active
<input type="checkbox"/>	Morris, Zack	Occupational Medicine	Medical Professional	Active
<input checked="" type="checkbox"/>	Powers, Screech	Plastic Surgery	Medical Professional	Active
<input type="checkbox"/>	Slater, AC		Medical Professional	Active
<input type="checkbox"/>	Sleep, Jermaine	Anesthesia	Medical Professional	Active
<input checked="" type="checkbox"/>	Spano, Jessie		Medical Professional	Active
<input type="checkbox"/>	Turtle, Lisa		Physician Society Staff	Active

This is the **Engagement Activity** must be in **Active Status**

Weekly Meeting - Test

[Edit Activity](#)
[Create a Sub-activity](#)
[Submit a Claim](#)
[Submit an Expense](#)
[Attach Files](#)
[Hold Activity](#)
[Complete Activity](#)

DETAILS

Status: Active
 Priority: Normal ↑
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 MoU Category: Working environment for physicians !

BUDGET TRACKING

Funds Committed: \$500.00
 Cumulative Actuals: \$0.00 (0%)
 Funds Remaining: \$500.00 (100%)

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This weekly meeting is for topics common across projects focused on testing (this is a good place to start if you want to get high-level status of the individual projects and learn about hot topics related to Group Testing)

This is the **Sub-Activity** just created in **Active Status**

Sub-Activities | Participants | Claims

[Create a Sub-activity](#)

Sub-Activity Names ▼ | Types ▼

NAME	TYPE	STATUS	FUNDS COMMITTED	CUMULATIVE ACTUALS	BURNDOWN
Research for weekly meeting	Research	Active	\$50.00	\$0.00	0%