



## Reports in FEMS

The screenshot displays the Facility Engagement web application interface. At the top, the logo and name 'FACILITY ENGAGEMENT An SSC Initiative' are on the left, and 'Support' with a notification bell icon showing '939' and a user greeting 'Welcome Miss Chessari' are on the right. A navigation bar contains links for 'Dashboard', 'Activities', 'Claims', 'Finance', 'Reporting', and 'Surveys'. The 'Reporting' menu is expanded, showing a list of reports: 'Activity Summary', 'Bank Reconciliation Report', 'Claim Summary', 'Evaluation Feedback', 'Global Membership', 'Income Statement', 'Manual Payments Requisition Report', 'Membership List', 'MoU Category Summary', and 'Physician Claim Status'. The 'Income Statement' option is highlighted with a red box and a red callout bubble. The breadcrumb trail reads 'Dashboard > Reporting > Income Statement'. The main content area shows the 'Income Statement' title and a table with 0 pages. On the right, a 'PREVIEW PARAMETERS' section includes fields for 'Start Date' (4/1/2021), 'End Date' (12/16/2021), 'Phys Soc/MSA' (100 Mile District General Hospital), 'MSAs' (none), and 'Report Type' (Individual), with 'RESET' and 'SUBMIT' buttons.

**FACILITY  
ENGAGEMENT**  
An SSC Initiative

Support 939 Welcome Miss Chessari ▾

Dashboard Activities Claims Finance ▾ **Reporting ▾** Surveys

Dashboard > Reporting > Income Statement

## Income Statement

0 pages

Whole Page

**Income Statement**

Activity Summary  
Bank Reconciliation Report  
Claim Summary  
Evaluation Feedback  
Global Membership  
Manual Payments Requisition Report  
Membership List  
MoU Category Summary  
Physician Claim Status

PREVIEW PARAMETERS

Start Date: 4/1/2021  
End Date: 12/16/2021  
Phys Soc/MSA: 100 Mile District General Hospital  
MSAs: (none)  
Report Type: Individual

RESET SUBMIT

# Run Income Statement

## Income Statement

Reporting Period Apr-01, 2018 to Jun-30, 2018

As At: Sep-13, 2018

## FEMS

		Actuals 2018-2018	Prior Years Actuals Cumulative	Cumulative Allocation	Cumulative Remaining
		\$	\$	\$	\$
<b>INCOME</b>					
				80,000.00	
30500	Governance (600)	4,022.16	9,779.51	50,000.00	390.95
30500	Medical Staff (1100)	11,611.65	712.66	22,690.00	2,400.00
30500	Physician Services (1300)	3,307.06	3,870.20	18,000.00	265.14
30500	Working Environment (1400)	7,044.99	6,544.19	3,021.73	508.25
30500	Communication (1700)	4,373.08	232.93	5,000.00	9.59
30500	Quality and Cost Improvement (1800)	3,222.98	2,313.79	11,446.00	133.10
30500	Quality Improvement Projects (2000)	1,920.51	2,392.50	665.50	665.50
30500	Culture (2100)	4,149.76	6,714.36	19,000.00	397.71
Total Ministry Funding		41,209.30	32,560.14	305,796.98	245,540.14
<b>Total Income</b>		<b>41,209.30</b>	<b>32,560.14</b>	<b>305,796.98</b>	<b>245,540.14</b>
<b>EXPENDITURES</b>					
41202	Member time (physician and allied healthcare)	14,032.36	15,659.76		
41301	Travel	358.25	1,581.09		
41311	Conference fees		930.00		
41404	Meals	9,065.60	1,179.73		
41506	Meeting expenses	30.82	26.44		
Total Meetings and Conferences		23,487.03	19,377.02		
41401	Miscellaneous	3,809.93	3,297.46		
41633	Communications	83.17	106.15		
Total Office and Communications		3,893.10	3,403.61		
40102	Salaries & wages (Governance comp. - T4 needed)	4,022.16			
Total Salaries and Related		4,022.16			
41205	Consultants	8,249.90			
Total Professional Fees		8,249.90			

**Income Statement**

Reporting Period Apr-01, 2018 to Jun-30

**FEMS**

Actuals  
2018-2018

\$

**INCOME**

30500	Governance (600)	4,022.16
30500	Medical Staff (1100)	11,611.65
30500	Physician Services (1300)	3,307.06
30500	Working Environment (1400)	7,044.99
30500	Communication (1700)	4,373.08
30500	Quality and Cost Improvement (1800)	3,222.98
30500	Quality Improvement Projects (2000)	1,920.51
30500	Culture (2100)	4,149.76

Total Ministry Funding 41,209.30

**Total Income**

**41,209.30**

**EXPENDITURES**

41202	Member time (physician and allied healthcare)	14,032.36
41301	Travel	358.25
41311	Conference fees	
41404	Meals	9,065.60
41506	Meeting expenses	30.82

Total Meetings and Conferences 23,487.03

41401	Miscellaneous	3,809.93
41633	Communications	83.17

Total Office and Communications 3,893.10

40102	Salaries & wages (Governance comp. - T4 needed)	4,022.16
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Total Salaries and Related 4,022.16

41205	Consultants	8,249.90
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Total Professional Fees 8,249.90

**FEMS \$41,209.30**

**QB/S \$60,256.84**

**Total of IOE  
in QB/SAGE  
\$ 20,604.65**

CPP Expense \$ 337.33  
Office Expenses \$ 17,600.54  
Banking Fees \$ 29.97  
Profess. Fees \$ 2,636.81

**Total of IOE \$ 20,604.65**

**Income Statement 01/04/2018 to 30/06/2018**

**QB/SAGE 50**

**REVENUE**

**Revenue**

Contributions	0.00
Other Income	0.00
Gain/loss on Disposal of Assets	0.00
Ministry Funding	60,256.84

**Total Revenue 60,256.84**

**TOTAL REVENUE**

**60,256.84**

**EXPENSE**

**Expenses**

Salaries & wages - Non-Governance	0.00
Salaries & wages - Governance	4,022.16
Benefits	0.00
CPP Expense	337.33
El Expense	0.00
Insurance (Board insurance)	0.00
Amortization	0.00
PS Internal Operating Expenses	0.00
Office Rent (includes property tax)	0.00
Office Expenses	17,600.54
Society Fees	0.00
Member Time (Physician and AH...)	14,032.36
Professional Fees	2,636.81
Consultants	8,249.90
Travel	358.25
Conference Fees	0.00
Miscellaneous	3,809.93
Meals	9,065.60
Banking and Transaction Fees	29.97
Meeting Expenses	30.82
Communications	83.17

**Total Expenses 60,256.84**

**TOTAL EXPENSE**

**60,256.84**

Dashboard
Activities
Claims
Finance
Reporting
Surveys

Dashboard > Reporting > Activity Summary

## Activity Summary

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Whole Page

**Activity Summary**

Engagement Activity	Description	Current	Cor	(In
<b>Active</b>				
April 23 VPSA Working Dinner (VGH Lounge)	Obtain physician input on lounge at VGH.	\$140.		
Board of Directors Meeting	Meeting of Board of Directors for VPSA	\$3.		
Chair Meeting Support	Support provided by EWG member acting as chair of EWG meeting or subcommittee meeting.	\$79.		
Co-Chair Meeting Support	Support provided by EWG member acting as co-chair of EWG meeting or subcommittee meeting.	\$5.		
Collaboration & Physician Advocacy Committee	This team provides input on VCH-wide policies upon request by the HA, or acts as an advocate for the medical staff on those issues raised as important to the medical staff.	\$27,200.00	\$23,138.47	\$4,061.53
Collaboration & Physician Advocacy Committee: Governance	Board members attend to provide input on VCH-wide policies upon request by the			

Activity Summary
Bank Reconciliation Report
Claim Summary
Evaluation Feedback
Global Membership
Income Statement
Manual Payments Requisition Report
Membership List
MoU Category Summary
Physician Claim Status

PREVIEW PARAMETERS  
Phys Society / MSA ARHCC Physician Engagem...  
End Date 12/16/2021  
EA Status All selected (5)  
Include Sub-Activities Yes  
RESET SUBMIT

## Site Reporting and Review Process

Reporting until Nov-15, 2018

As at: Nov

Engagement Activity	Description	Strategic Priority	Health Authority Engagement	Cumulative Funds Committed	Cumulative Actuals	Balance Remaining
<b>Active</b>						
April 23 VPSA Working Dinner (VGH Lounge)	Obtain physician input on lounge at VGH.			\$6,500.00	\$2,561.86	\$3,938.14
Board of Directors Meeting	Meeting of Board of Directors for VPSA.			\$20,339.00	\$12,098.74	\$8,240.26
Chair Meeting Support	Support provided by EWG member acting as chair of EWG meeting or subcommittee meeting.			\$38,264.00	\$23,646.53	\$14,617.47
Co-Chair Meeting Support	Support provided by EWG member acting as co-chair of EWG meeting or subcommittee meeting.			\$25,509.00	\$5,195.58	\$20,313.42
Collaboration & Physician Advocacy Committee	This team provides input on VCH-wide policies upon request by the HA, or acts as an advocate for the medical staff on those issues raised as important to the medical staff.			\$40,000.00	\$34,068.11	\$5,931.89
Collaboration & Physician Advocacy Committee: Governance	Board members attend to provide input on VCH-wide policies upon request by the HA, or acts as an advocate for the medical staff on those issues raised as important to the medical staff.			\$7,000.00	\$2,444.16	\$4,555.84
Communications Committee	Meetings of EWG communications committee			\$13,051.00	\$7,546.40	\$5,504.60
Community Building & Wellness (Prev. Venue Organizing Committee)	Previously: Meetings of EWG venue organizing committee December 2017: Renamed Community Building Committee Create social events with focus on topics of interest to physician members with ultimate goal of building relationships.			\$41,865.00	\$37,164.71	\$4,700.29



Dashboard

Activities

Claims

Finance ▾

**Reporting ▾**

Surveys

Dashboard > Reporting > Global Membership

## Global Membership

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### Global Membership

Physician Society/MSA	Department	Number of members	Number of claims	Total Claims
ARHCC Physician Engagement Society		53	318	\$188,1
	Anesthesiology	2	1	\$3
	Cardiology	1	5	\$1.5
	Community and Rural	1	9	\$2.1
	Emergency Medicine	8	53	\$49.4
	Endocrinology and Metabolism	1	11	\$3.2
	General Practice	7	36	\$23.3
	Governance	3	41	\$21.4
	Hematology and Oncology	19	82	\$45.7
	Hospital Medicine	4	25	\$10,806.60
	Neurology	1	7	\$2,124.36

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**Global Membership**

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MoU Category Summary

Physician Claim Status

Start Date

11/15/2017

End Date

11/15/2018

Physician Society/MSA

Friends Physician Society

MSAs

Report Type


Individual

Reset

Submit

# Manual Payments Requisition Report

**FE FACILITY  
ENGAGEMENT**  
An SSC Initiative

Support  47 Welcome Mrs. Geller ▾

Dashboard Activities Claims Finance ▾ **Reporting ▾**

Dashboard > Reporting > Manual Payments Requisition Report

## Manual Payments Requisition Report

1 of 1

**Manual Payments Requisition Report**

Payment Reques#	Business Event#	Claim#	Invoice#	Claim Type	Claimant Type	Date Initiated	Claimant	Payee Name
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Activity Summary

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**Manual Payments Requisition Report**

Membership List

MoU Category Summary

Physician Claim Status

PREVIEW PARAMETERS

Physician Society/... Friends Physician Society ▾

MSAs Select... ▾

Report Type Individual ▾

RESET SUBMIT



# Manual Payments Requisition Report

Cheque Requisition Report

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PDF

XLS  
XLSX  
RTF  
MHT  
HTML  
Text  
CSV  
Image

Payment Request #	Business Event #	Claim #	Invoice #	Claim Type	Claimant Type	Date Initiated	Payee Name	Claim Hours	Hours Amount	Hours GST	Expense Amount	
Saved By The Bell												
PR9K4Q9X												
	BE-001405	XNQPV5				Mar 10, 2017	AC Slater	2.00	130.00	0.00	5.30	
	BE-001411	5JGY3X				Mar 10, 2017	AC Slater	2.00	130.00	0.00	5.30	
	BE-002423	5ZKJYX				Mar 10, 2017	Slater, AC		0.00	0.00	100.00	
PRGX9ZDK												
	BE-001412	54WL6X				Mar 14, 2017	Morris, Zack	1.00	148.31	7.42		
PRK2RL3K												
	BE-002487	5RLJL5	1256		S	Apr 11, 2017	Bourdain, Anthony		0.00	0.00	250.00	
PRK6ND3K												
	BE-002421	5WDJYX			G	Mar 16, 2017	Morris, Zack	10.00	1483.10	74.16		
	BE-001404	5274WX			G	Mar 16, 2017	Morris, Zack	2.00	296.62	14.83	5.30	
	BE-001410	X6JRGX			G	Mar 16, 2017	Morris, Zack	2.00	296.62	14.83	5.30	
PRKJRQRK												
	BE-002439	5LLJ25			G	Mar 24, 2017	Belding, Mister	2.00	300.04	0.00		
	BE-002441	5YD66X			G	Mar 24, 2017	Belding, Mister	10.00	1500.20	0.00		
PRKQVPMX												
	BE-002486	57PVNX				Apr 11, 2017	Belding, Mister	1.00	150.02	0.00		
PRKYRV2X												
	BE-002427	5GWVP5			G	Mar 20, 2017	Exec, PS	1.00	150.02	7.50		
PRXSNDVK												
	BE-002419	59Z8GX			S	Mar 16, 2017	Bourdain, Anthony		0.00	0.00	300.00	
Totals									38.00	5329.90	140.99	1024.20

Claimant Type S = Supplier Claim

Claim Type G = Governance Claim

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Dashboard > Reporting > Claim Summary

## Claim Summary

Navigation controls: 1 of 1, view icons, and an AUTO button.

**Claim Summary**

Table with 10 columns: Physician, Specialty, Group Practice, Clinic, Location, Time Slot, Time, Date, Amount, and Status. The table contains data for a claim summary report.

### PREVIEW PARAMETERS

Claim Approved Sta... 7/1/2018

Claim Approved En... 8/16/2018

Physician Society/... Friends Physician Society

MSAs Select...

Report Type Individual

RESET

SUBMIT



# Bank Reconciliation Report

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Dashboard > Reporting > Bank Reconciliation Report

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Physician Claim Status

## Bank Reconciliation Report

◀ ◀ 0 pages ▶ ▶

Whole Page

### PREVIEW PARAMETERS

Start Date 3/25/2019 

End Date 3/25/2019

Physician Society/M... Friends Physician Society

MSAs (none)

Report Type Individual ▾

RESET

SUBMIT

# Bank Reconciliation Report

## Bank Reconciliation Report

	A	B	C	D	E	F	G	H	I	J	K	L
1	Bank Reconciliation Report					Reporting Period Apr-11, 2018 to Apr-11, 2019				As at: Apr-11, 2019		
2	Payment Request #	Business Event #	Claim #	Payment Date	Payee	Payment Method	Hours	Hours Amount	Expense	GST	Claim Amount	Payment Amount
3	PRK6Z7EE											
4	PRK6Z7EE	74759	5LL7M3	Mar 07, 2019	apollock@gmail.com	VersaPay	5.5	\$741.24			\$741.24	\$1,964.38
5	PRK6Z7EE	74761	XQVYWZ	Mar 07, 2019	apollock@gmail.com	VersaPay			\$126.68	\$2.48	\$129.16	
6	PRK6Z7EE	74763	XP2LZN	Mar 07, 2019	apollock@gmail.com	VersaPay			\$178.68	\$3.50	\$182.18	
7	PRK6Z7EE	74765	54L8QD	Mar 07, 2019	apollock@gmail.com	VersaPay			\$146.45	\$2.87	\$149.32	
8	PRK6Z7EE	74767	X8W9JJ	Mar 07, 2019	apollock@gmail.com	VersaPay			\$146.44	\$2.87	\$149.31	
9	PRK6Z7EE	74769	XMYR7M	Mar 07, 2019	apollock@gmail.com	VersaPay			\$146.44	\$2.87	\$149.31	
10	PRK6Z7EE	74771	57PR4K	Mar 07, 2019	apollock@gmail.com	VersaPay			\$206.94	\$4.06	\$211.00	
11	PRK6Z7EE	74774	5RLQDM	Mar 07, 2019	apollock@gmail.com	VersaPay			\$241.96	\$10.90	\$252.86	
12	PRK2DWQG											\$473.37
13	PRK2DWQG	69004	5ZGNZY	Feb 08, 2019	Dr. Shenkier	Cheque - 219	1	\$157.79			\$157.79	
14	PRK2DWQG	69005	5W67MY	Feb 08, 2019	Dr. Shenkier	Cheque - 219	2	\$315.58			\$315.58	
15	PRK45GVX											\$8,917.50
16	PRK45GVX	58546	5Y3LW6	Dec 19, 2018	Metaphase Health Research Consulting Inc.	Cheque - 135			\$8,917.50		\$8,917.50	
17	PRKEY5NK											\$140.39
18	PRKEY5NK	58599	54W9WW	Dec 19, 2018	Sodexo Catering	Cheque - 101			\$56.43		\$56.43	
19	PRKEY5NK	58600	X82Z26	Dec 19, 2018	Sodexo Catering	Cheque - 101			\$83.96		\$83.96	



**FACILITY  
ENGAGEMENT**  
An SSC Initiative



## Understanding FEMS Transactions



EVENT DATE	BUSINESS EVENT	BE NUMBER	REFERENCE NUMBER	CLAIM NUMBER	PHYSICIAN SOCIETY/MSA	ACCOUNT	DEPT	ACCOUNT NAME	DEBIT AMOUNT	CREDIT AMOUNT
BE-017063: Funds Transfer - Receipt from DoBC										
01/04/2018	Funds Transfer - Receipt from DoBC	BE-017063	9190 PMTRX		Children's and Women's Hospitals Medical and Allied Staff Engagement Society	10101	0000	Cash	\$125,000.00	
01/04/2018	Funds Transfer - Receipt from DoBC	BE-017063	9190 PMTRX		Children's and Women's	20500	0000	Deferred DoBC funding		\$125,000.00

**CASH**

DATE	BUSINESS EVENT	ACCOUNT	DEPT	ACCOUNT NAME	DEBIT	CREDIT
Claim Approved						
10/10/2018	Claim Approved	41202	2000	Member time (physician and allied healthcare)	\$946.74	
10/10/2018	Claim Approved	10125	0000	Cheque Clearing		\$946.74
10/10/2018	Claim Approved	20500		Deferred DoBC funding	\$946.74	
10/10/2018	Claim Approved	30500	2000	Ministry funding		\$946.74
Claim Paid						
10/16/2018	Claim Paid	10125	0000	Cheque Clearing	\$946.74	
10/16/2018	Claim Paid	10101	0000	Cash		\$946.74
Totals:					\$2,840.22	\$2,840.22

**CHEQUE Clearing**

**CHEQUE Clearing**

**CASH**

## Contact FEMS Support



[femssupport@doctorsofbc.ca](mailto:femssupport@doctorsofbc.ca)



604-638-4869 or 1-800-665-2262



[www.fems.facilityengagement.ca](http://www.fems.facilityengagement.ca)